

# SIJOITUSRAHASTOMARKKINOIDEN KEHITYS

31.3.2024

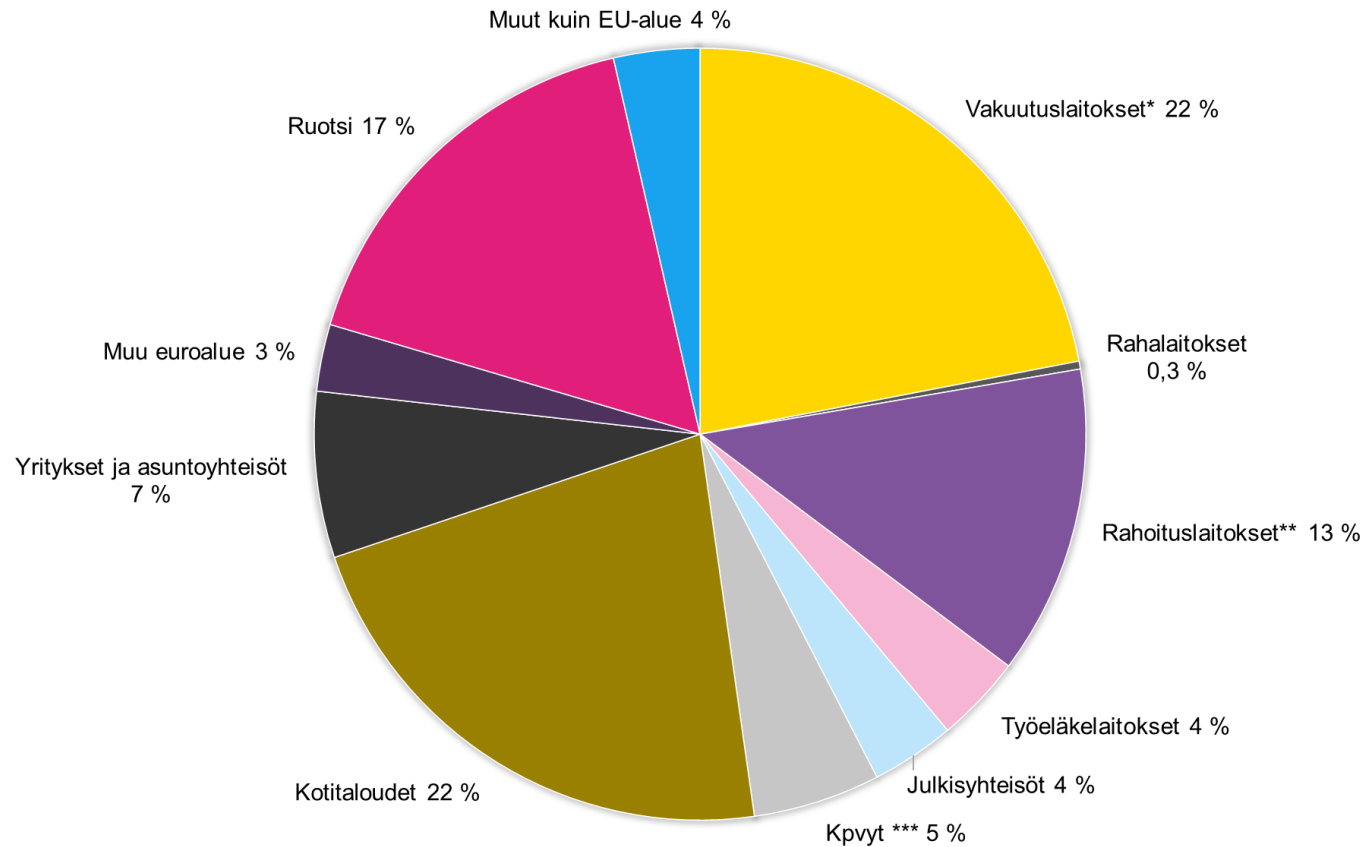


SUOMEN  
SIJOITUSTUTKIMUS



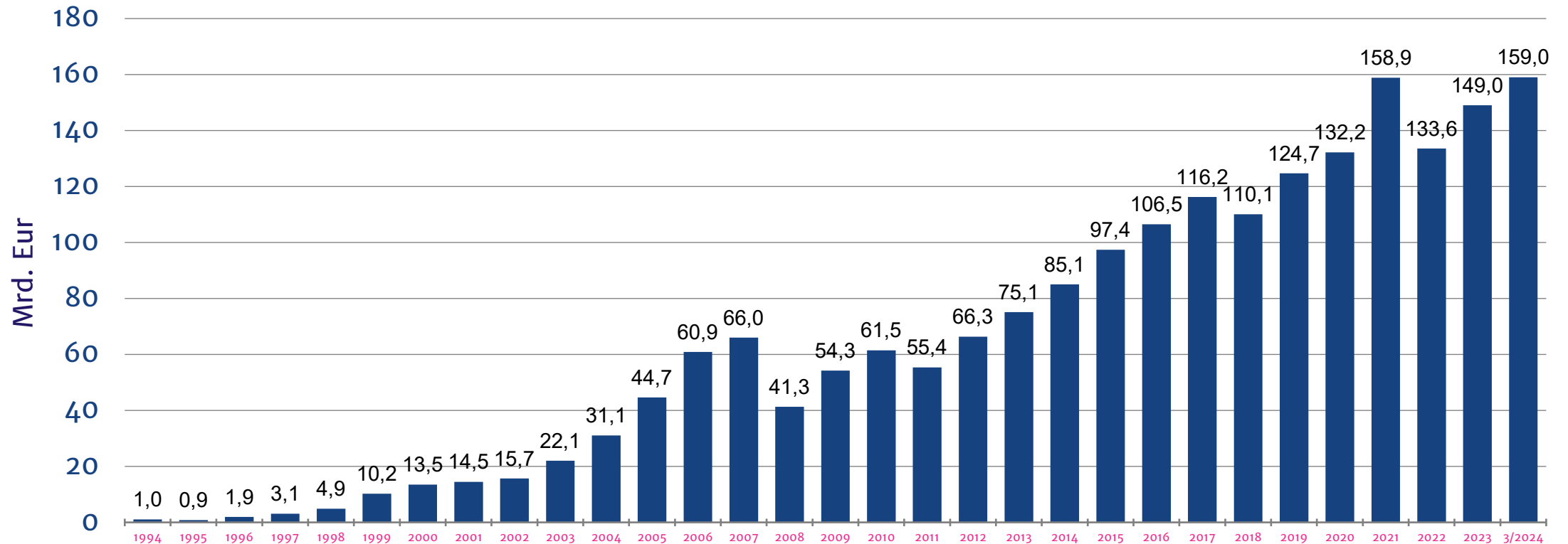
FINANSSIALA

# Rahastopääoman jakautuminen omistajasektoreittain 31.12.2022

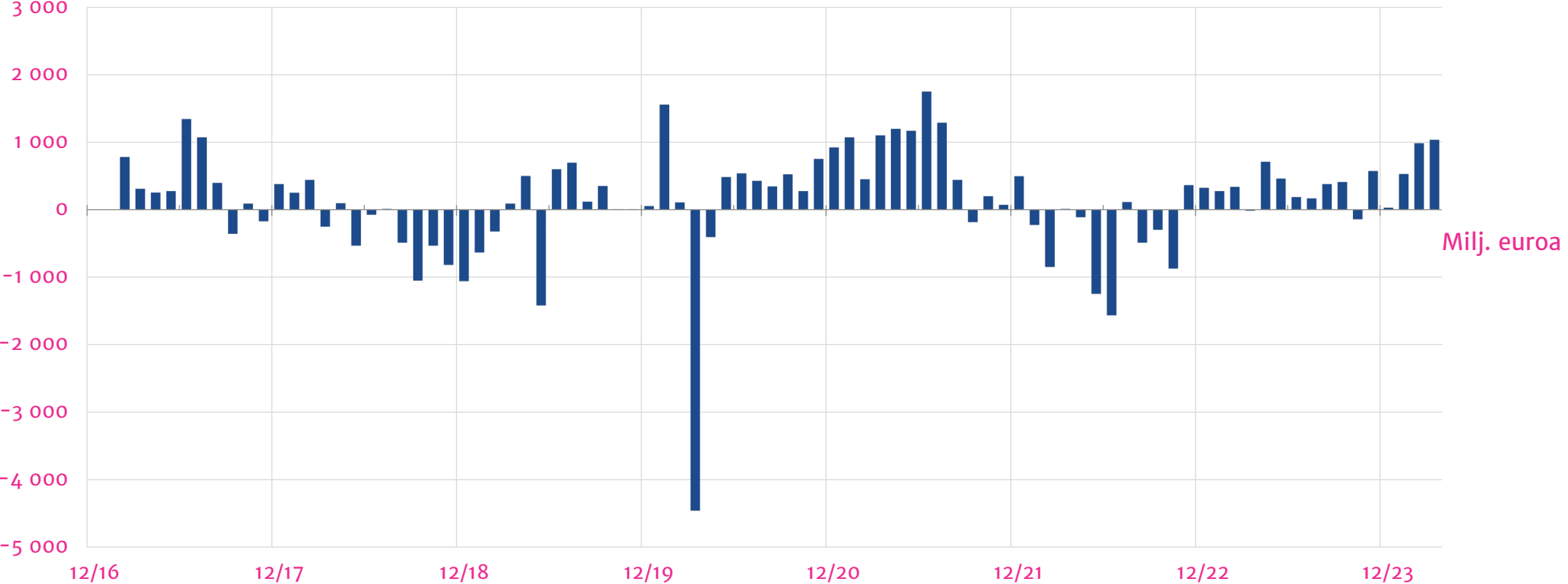


\*sisältää kotitalouksien sijoitussidonnaisia vakuutuksia  
\*\*suurin osa muiden rahoituslaitosten sijoituksista on rahastojen välisiä  
\*\*\*KPVYT=kotitalouksia palvelevat voittoa tavoittelemattomat yhteisöt (säätöt, kirkko, urheiluseurat jne)

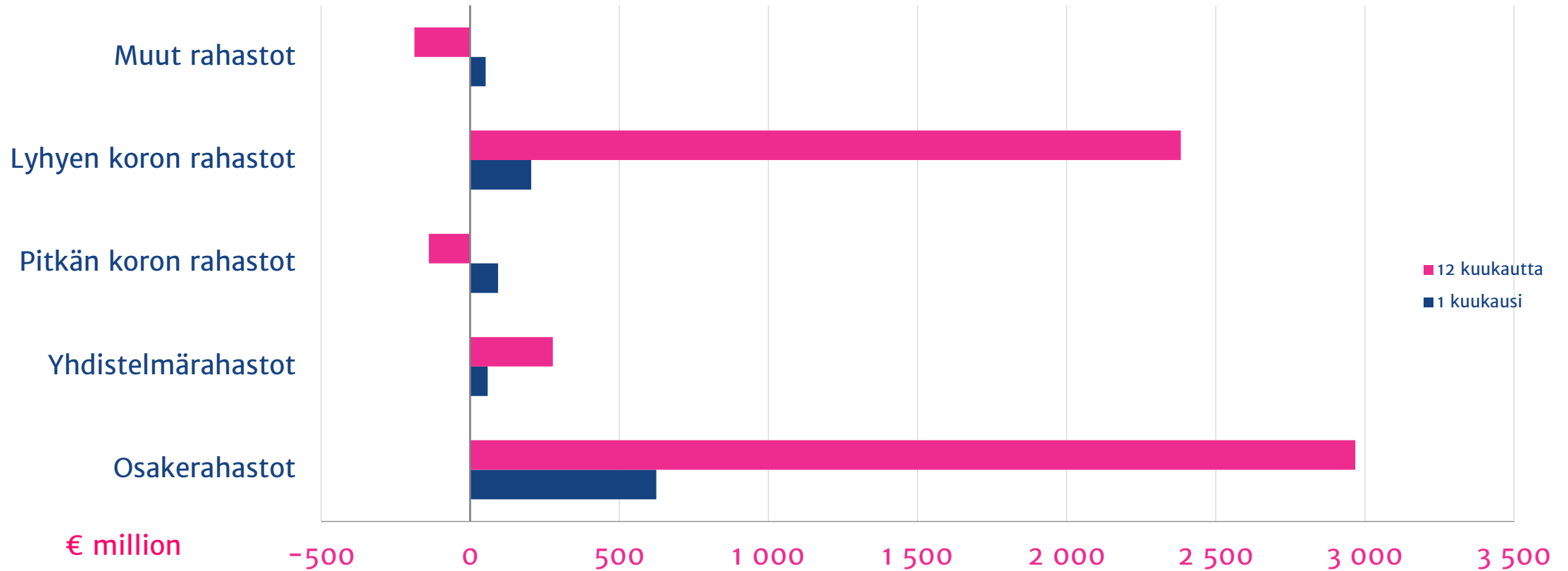
# Rahastopääoma suomalaisissa sijoitusrahastoissa



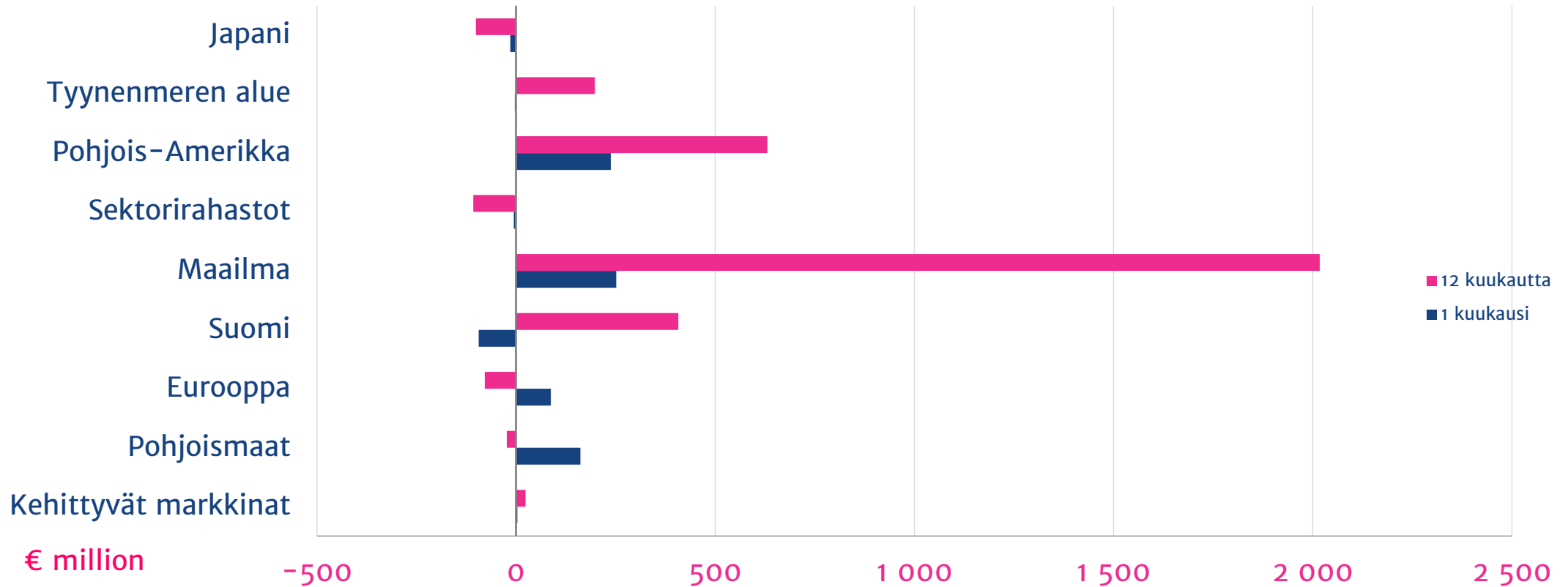
# Nettomerkinnot suomalaisissa sijoitusrahastoissa



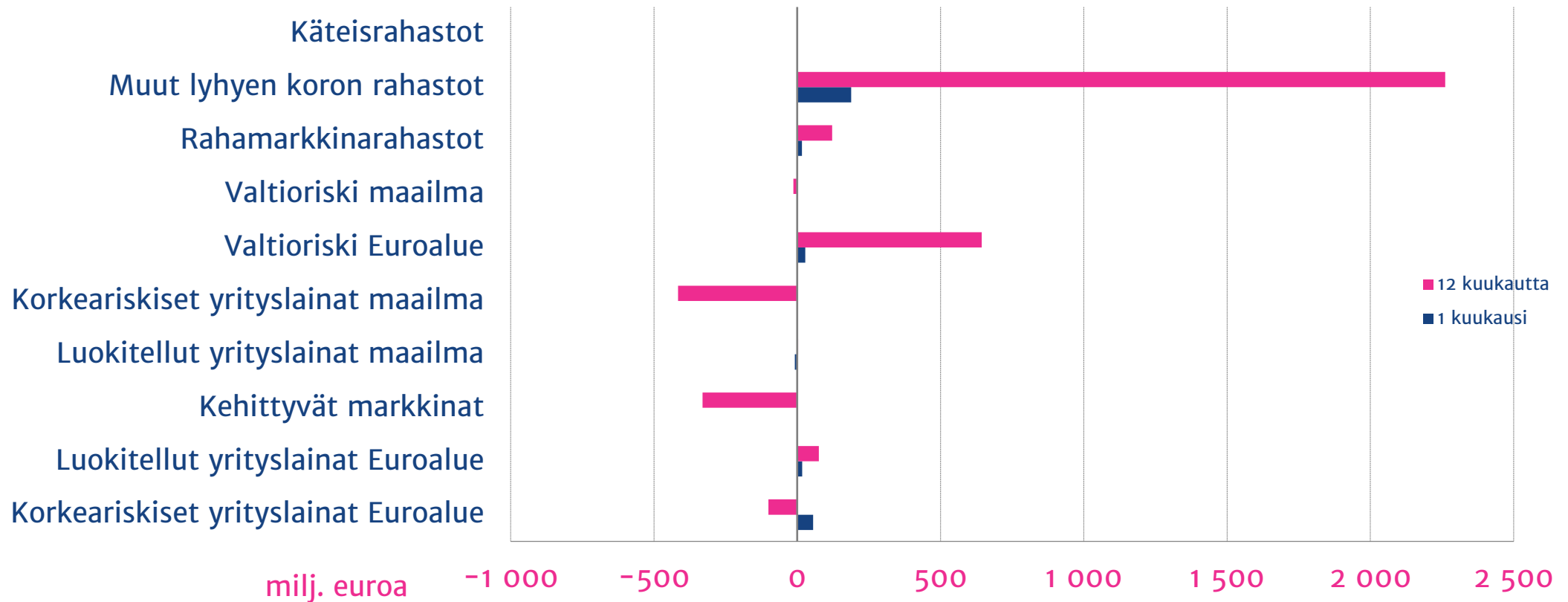
# Nettomerkinnot rahastoluokittain



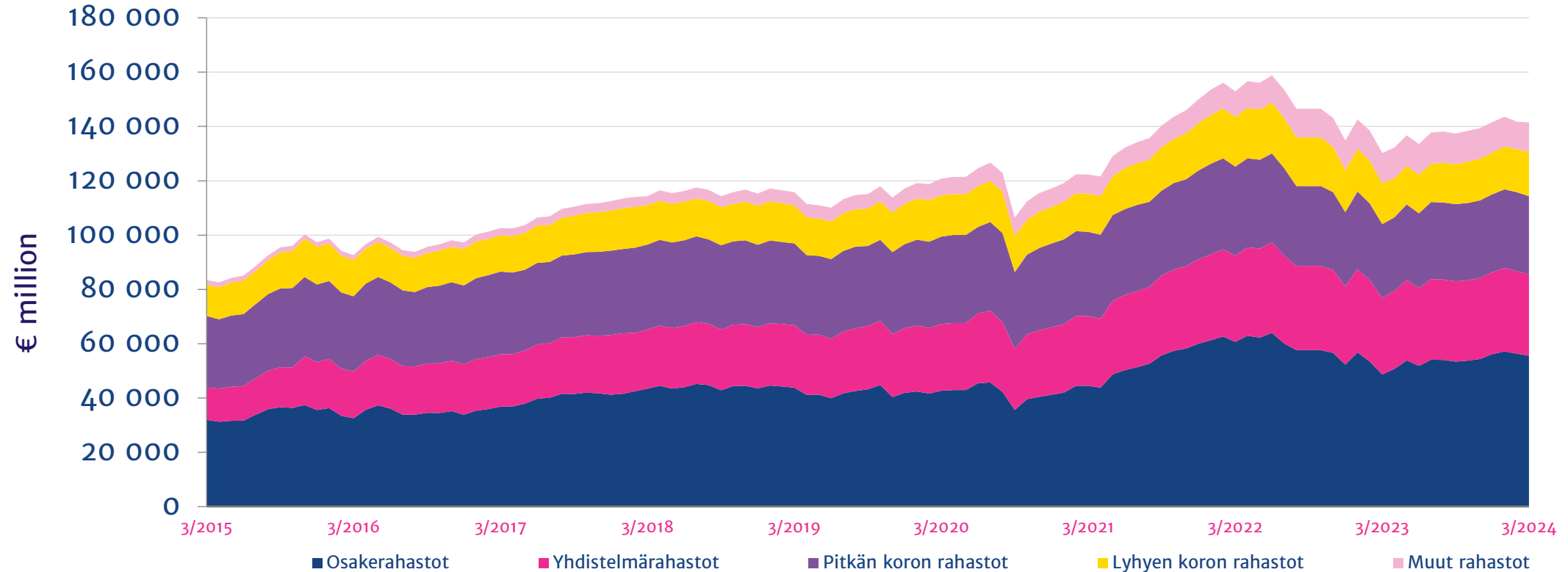
# Osakerahastojen nettomerkinnyt rahastoluokittain



# Korkorahastojen nettomerkinnyt rahastoluokittain

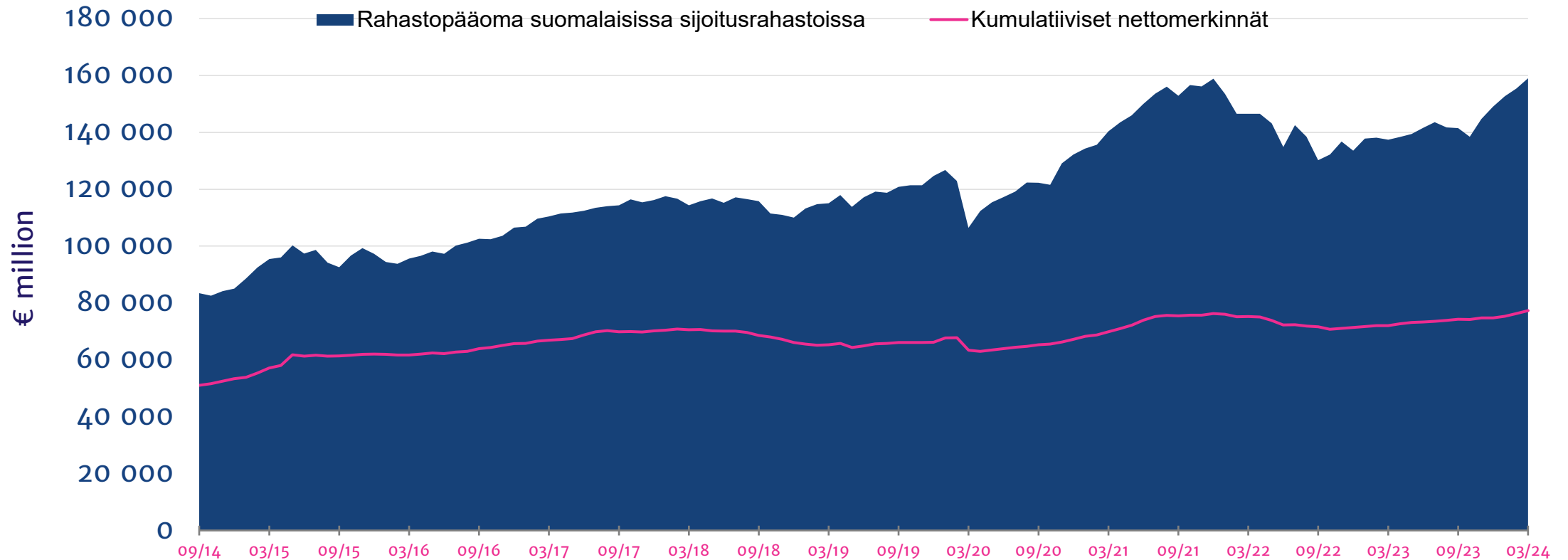


# Rahastopääoman jakautuminen Suomessa

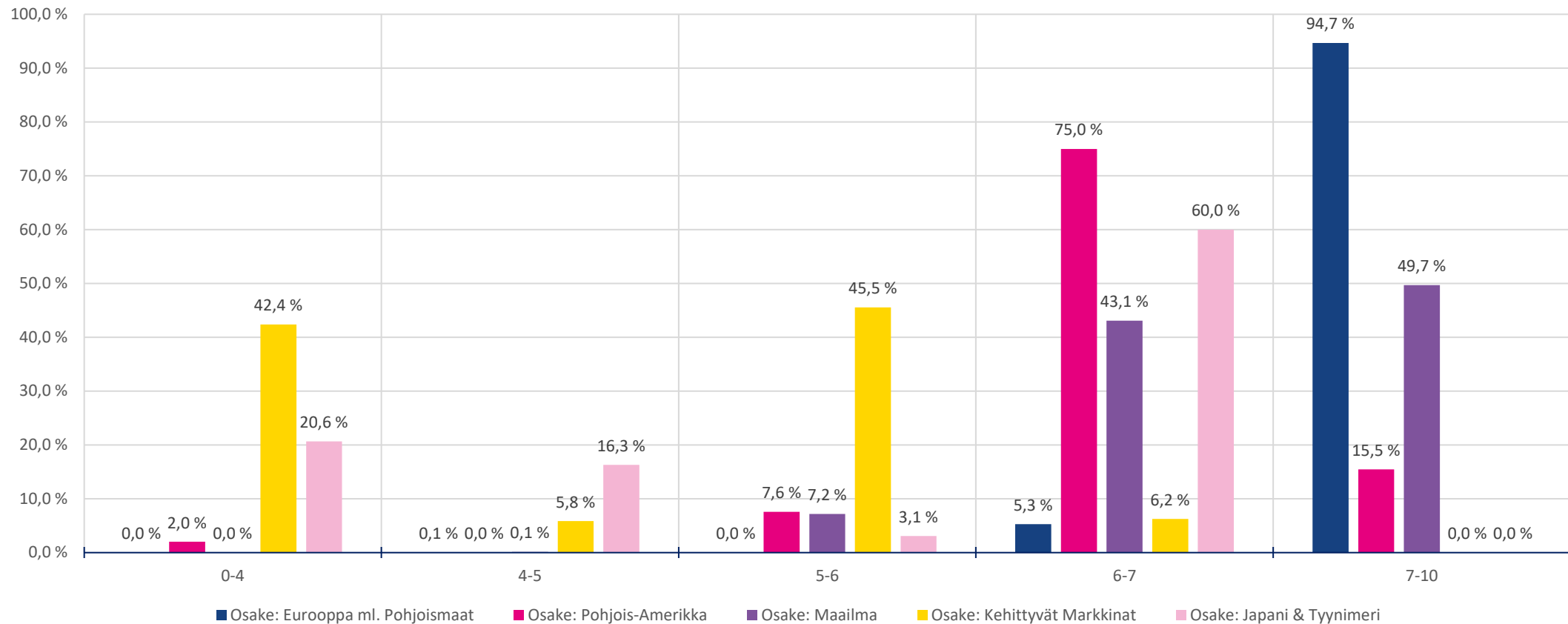




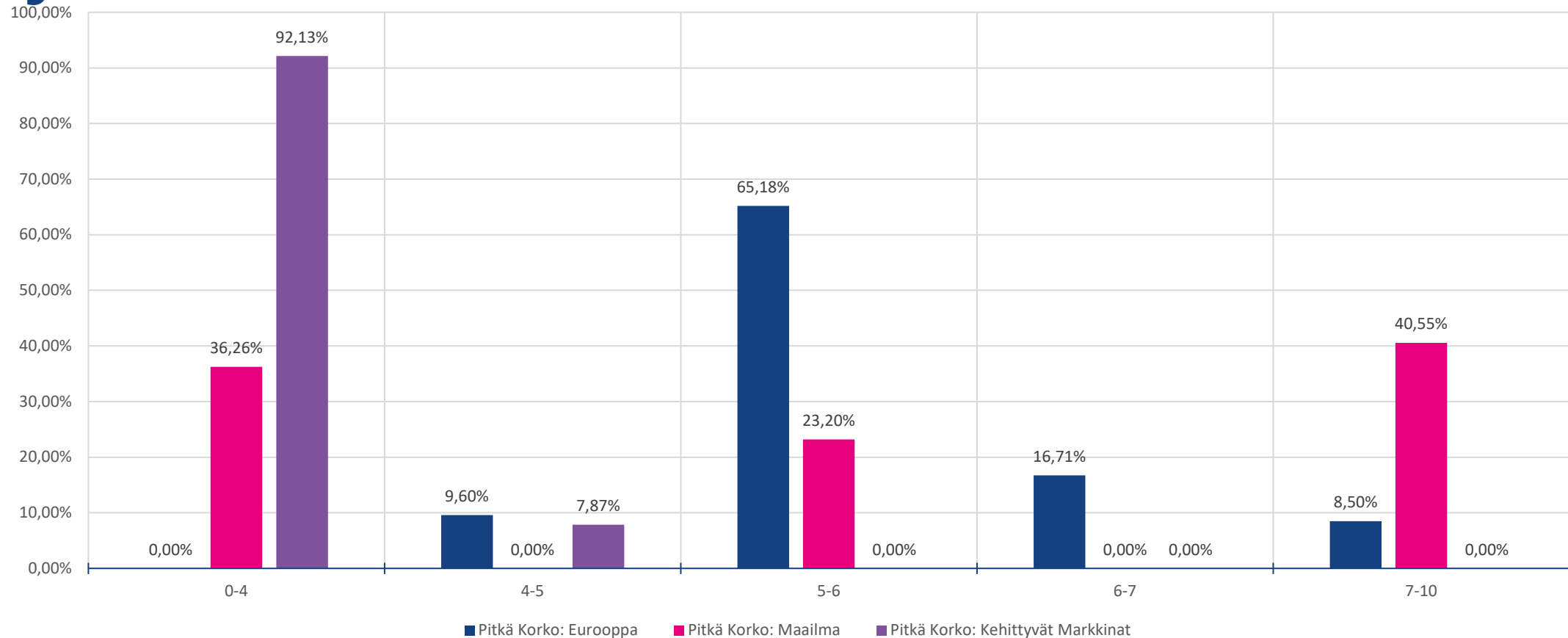
# Rahastopääomien ja kumulatiivisten nettomerkitöjen kehittyminen



# Suomalaisten osakerahastojen ESG -jakaumat



# Suomalaisten pitkän koron rahastojen ESG-jakaumat

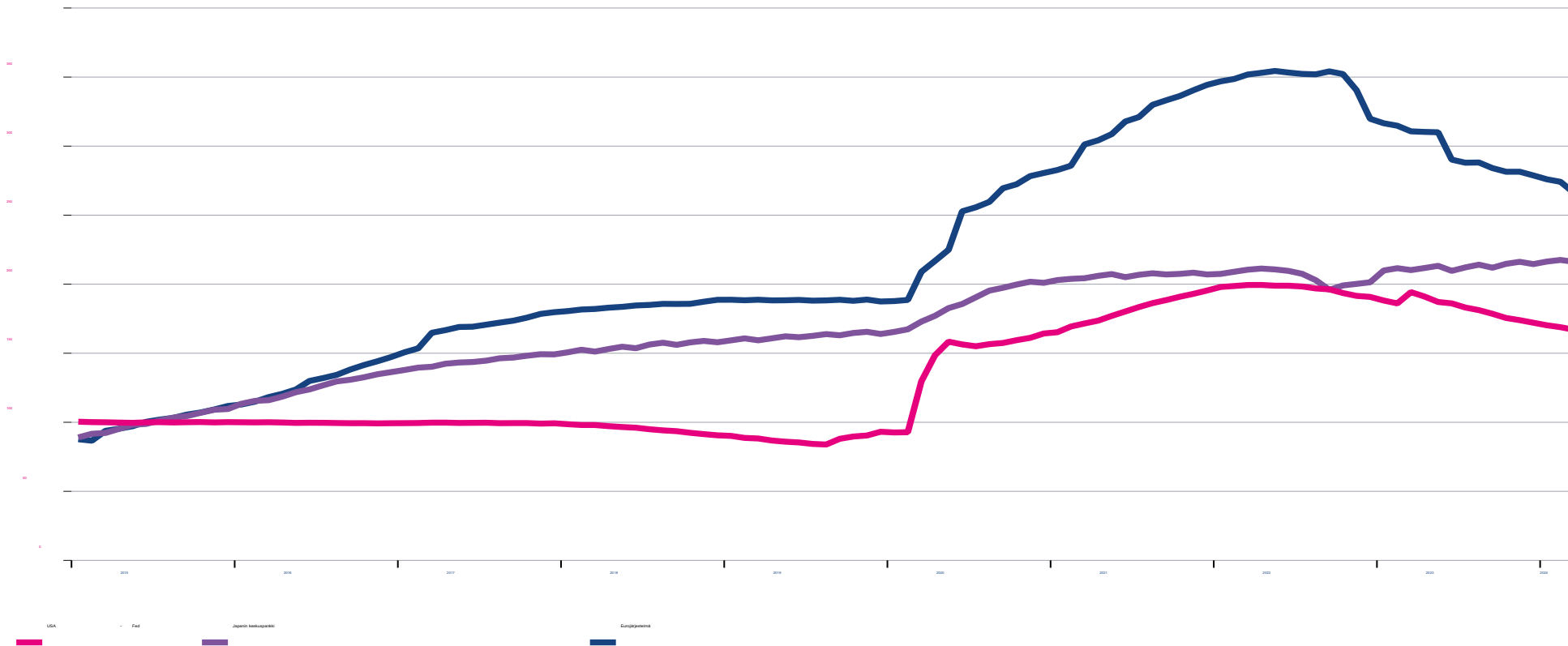


ESG Data Provided by MSCI ESG Research LLC

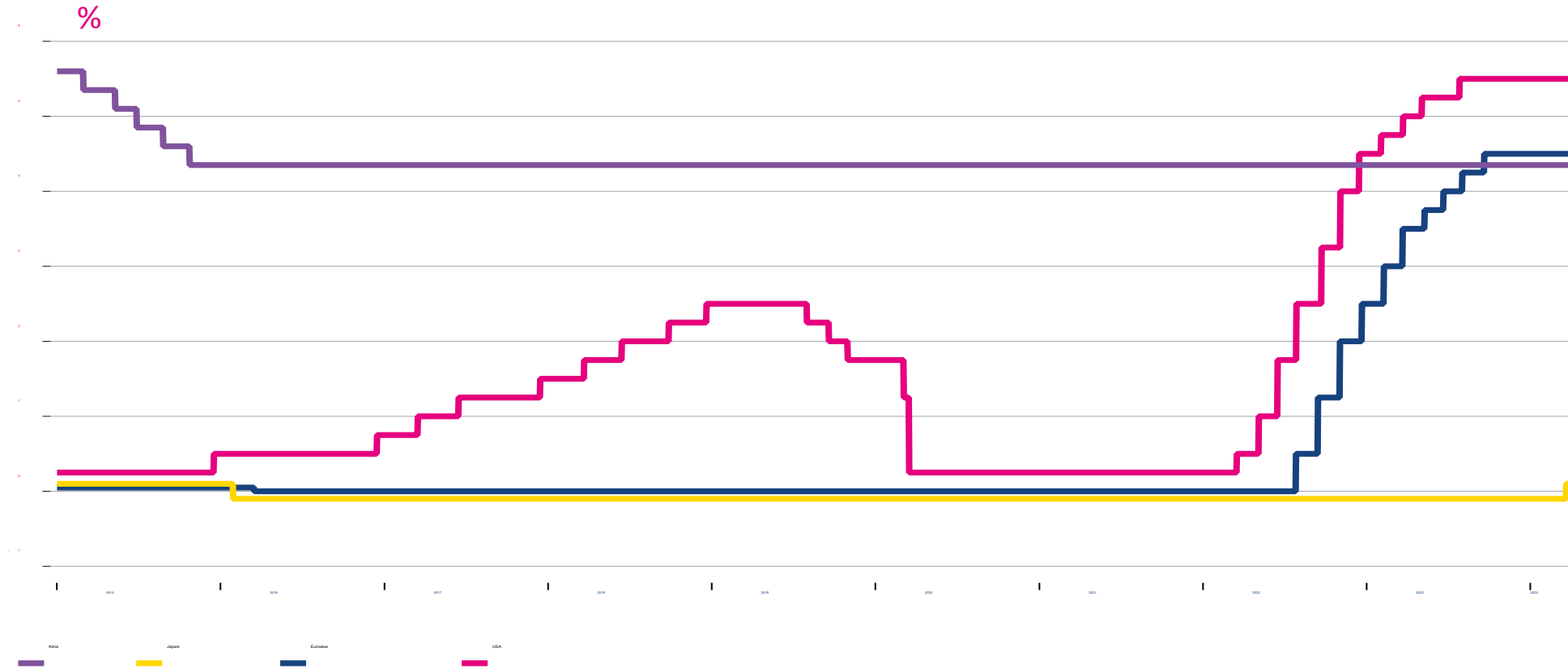
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# Keskuspankkien taseet

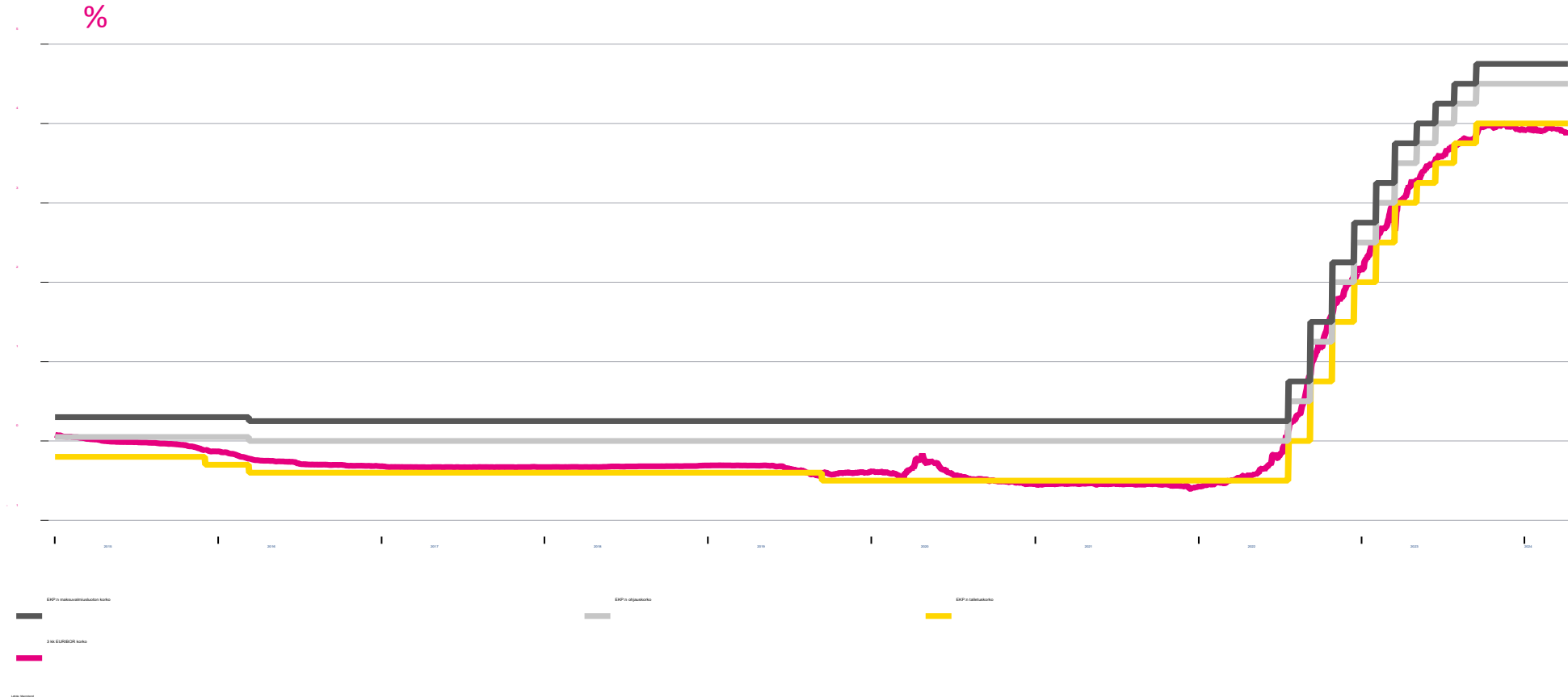
Indeksi 2015=100



# Keskuspankkien ohjauskorkoja

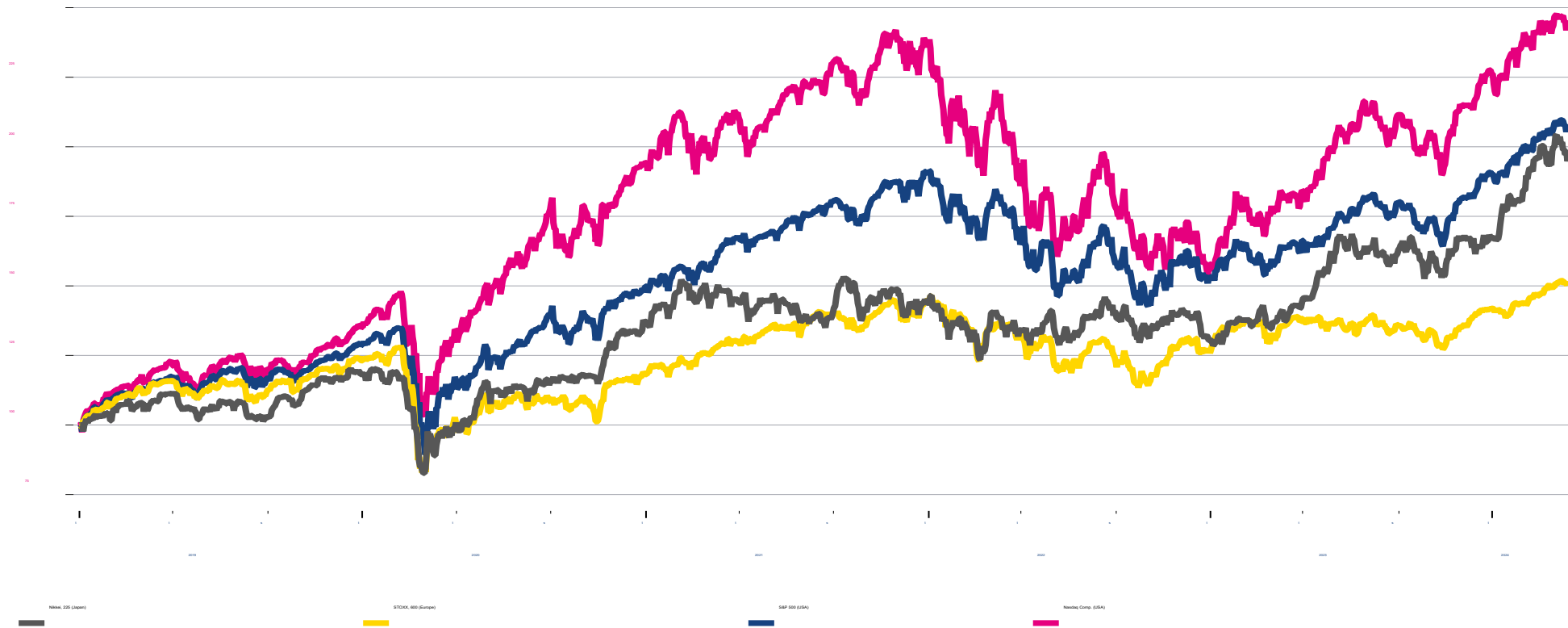


# Lyhyet korot euroalueella



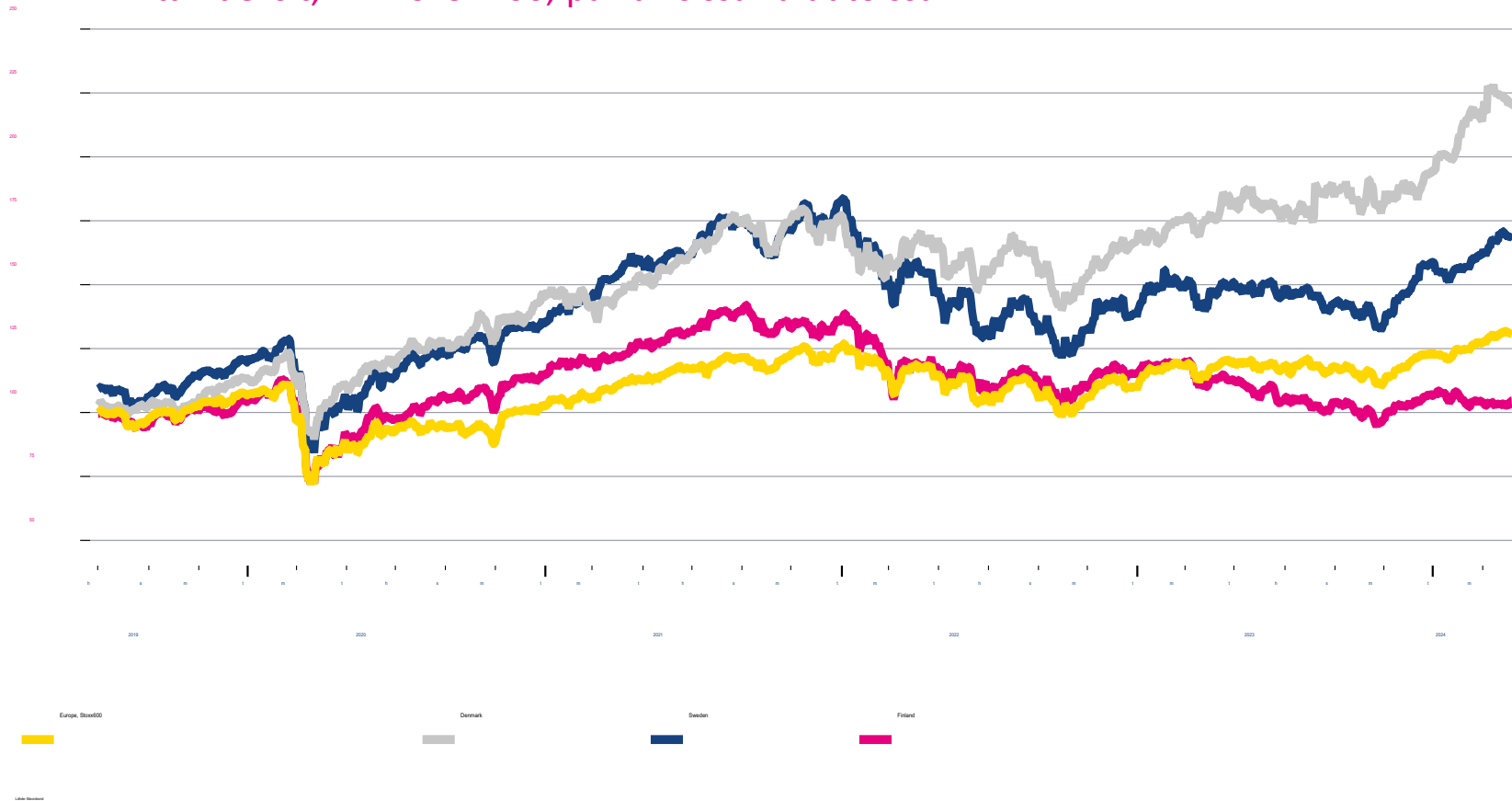
# Keskeisten osakeindeksien kehitys

hintaindeksit, 1.1.2019=100



# Pohjoismaat ja Eurooppa, osakeindeksit

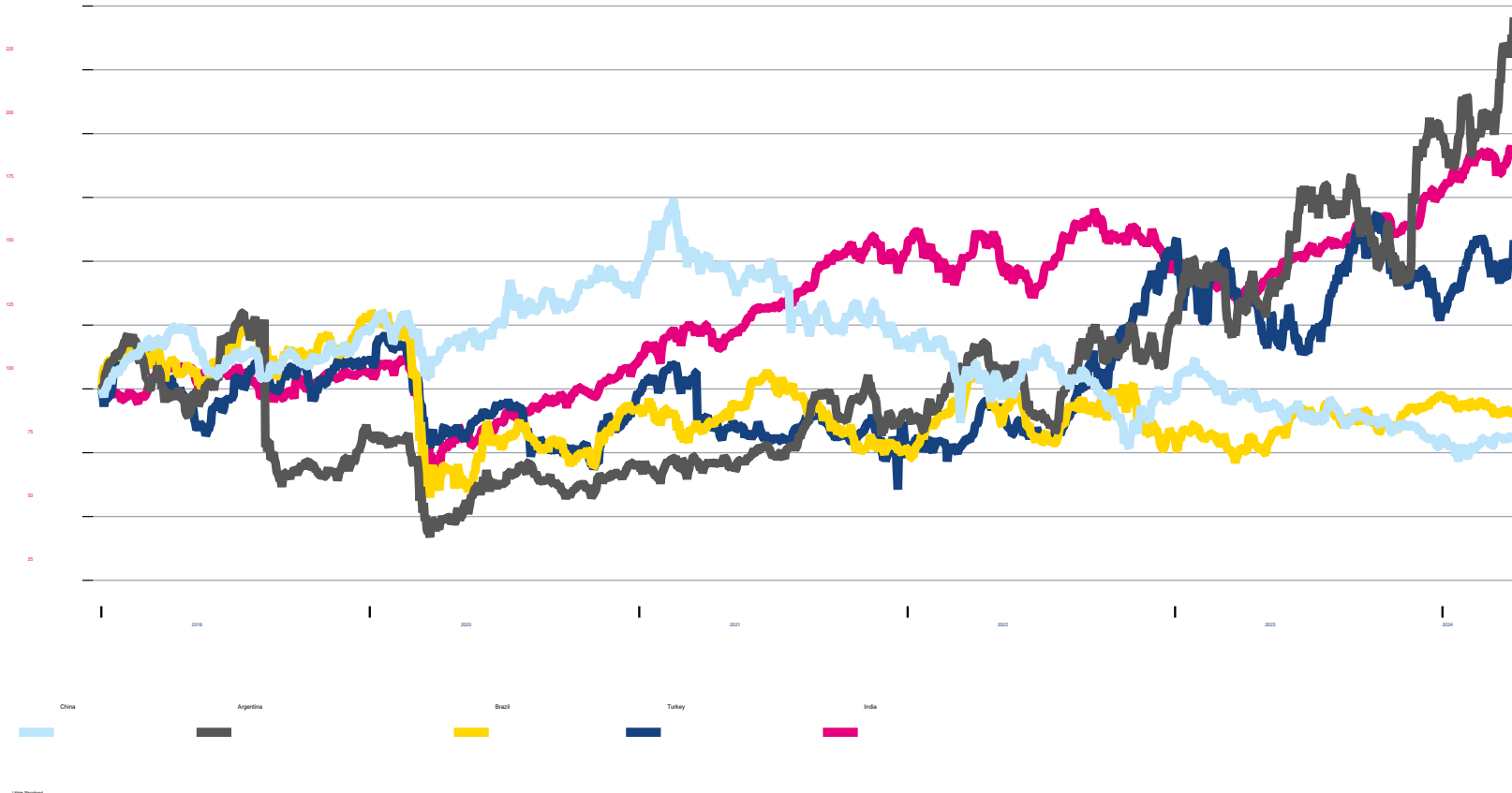
hintaindeksit, 1.1.2019=100, paikallisissa valuutoissa





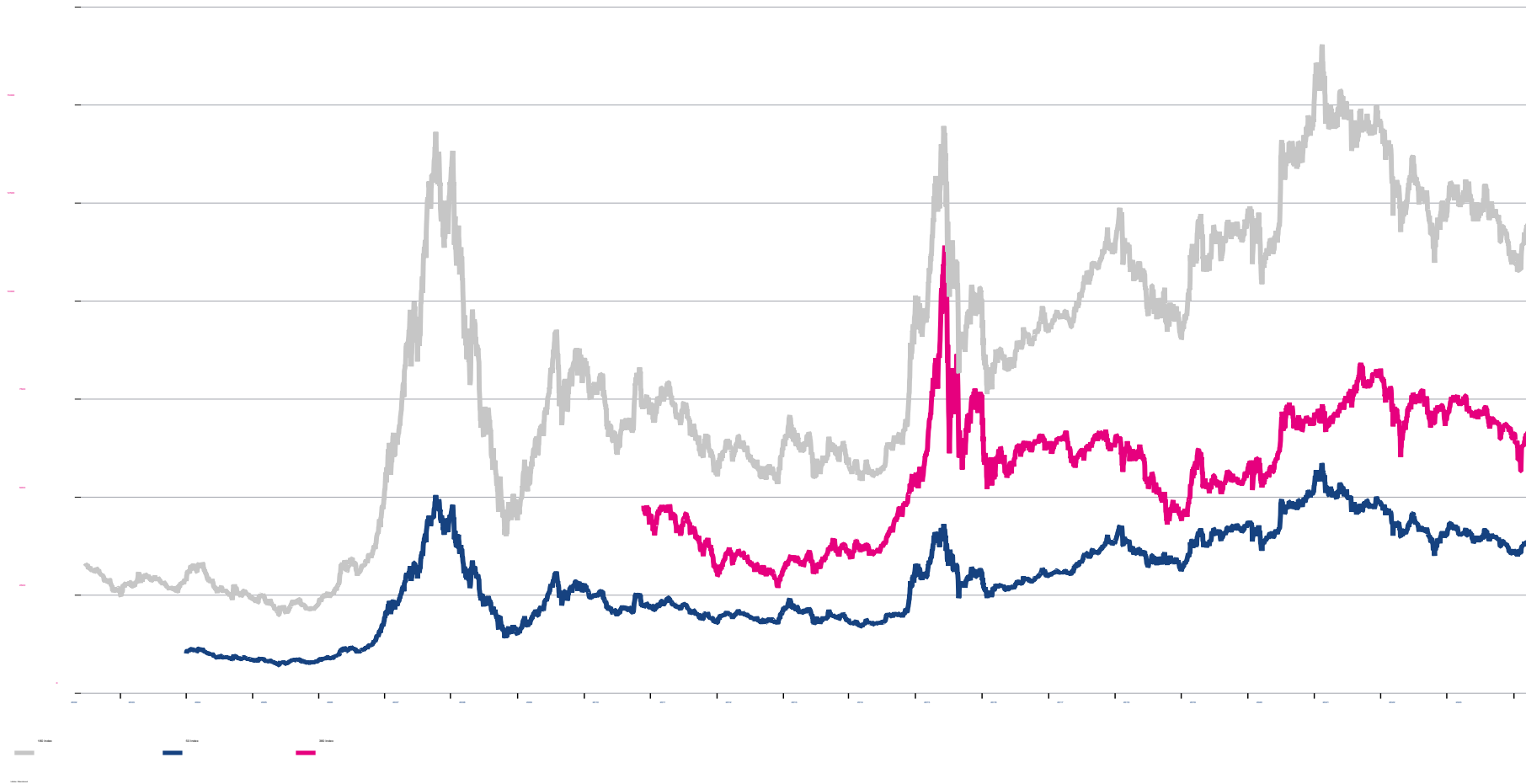
# Kehittyvät taloudet, osakeindeksejä

MSCI, hintaindeksit EUR, 1.1.2019=100



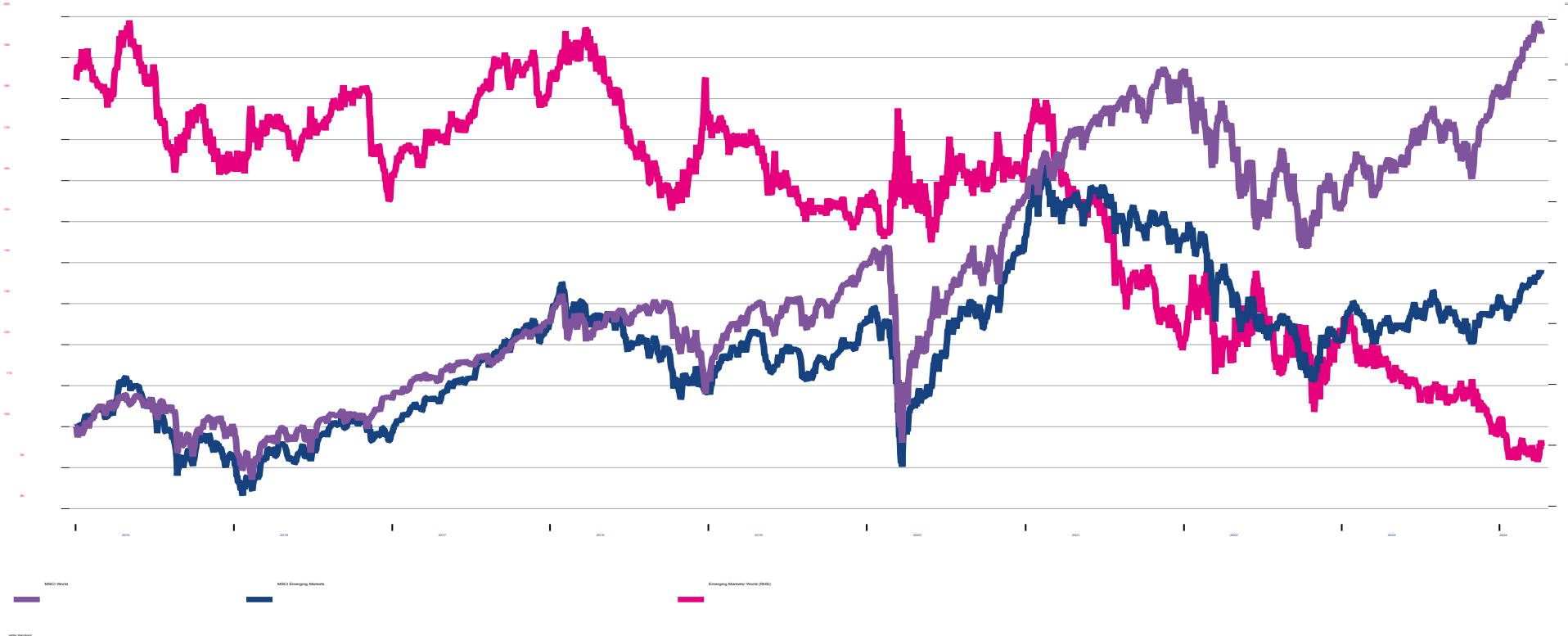
# Kiinan osakemarkkinat

kokonaistuotot, paikallisessa valuutassa



# Osakeindeksien kehitys, kehittyvät taloudet vs. maailma

MSCI hintaindeksit, 2015=100, paikalliset valuutat

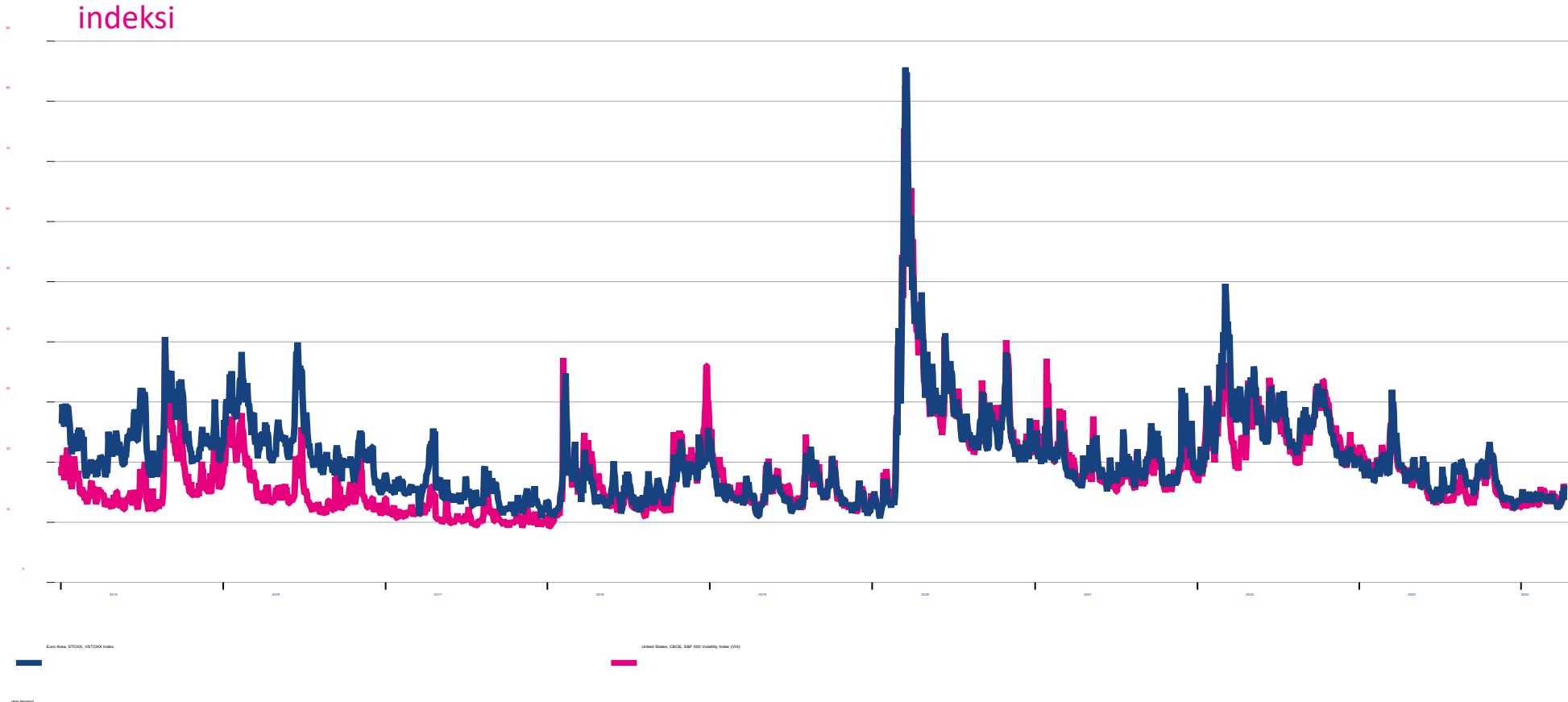


# USA – osakemarkkinoiden pitkän aikavälin arvostustaso

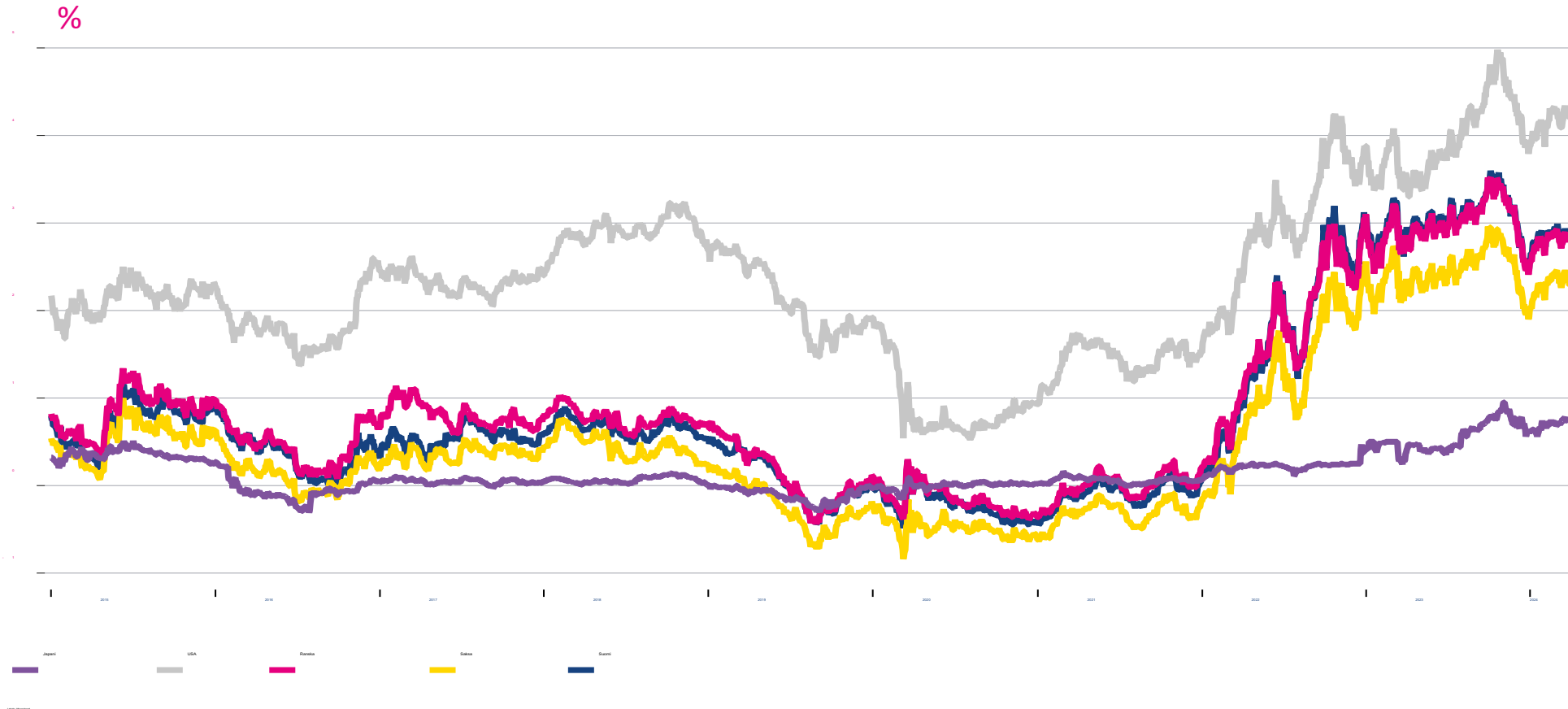


USA S&P500 Index (2010=100), Quarterly Adjusted P/E Ratio (CAPE)

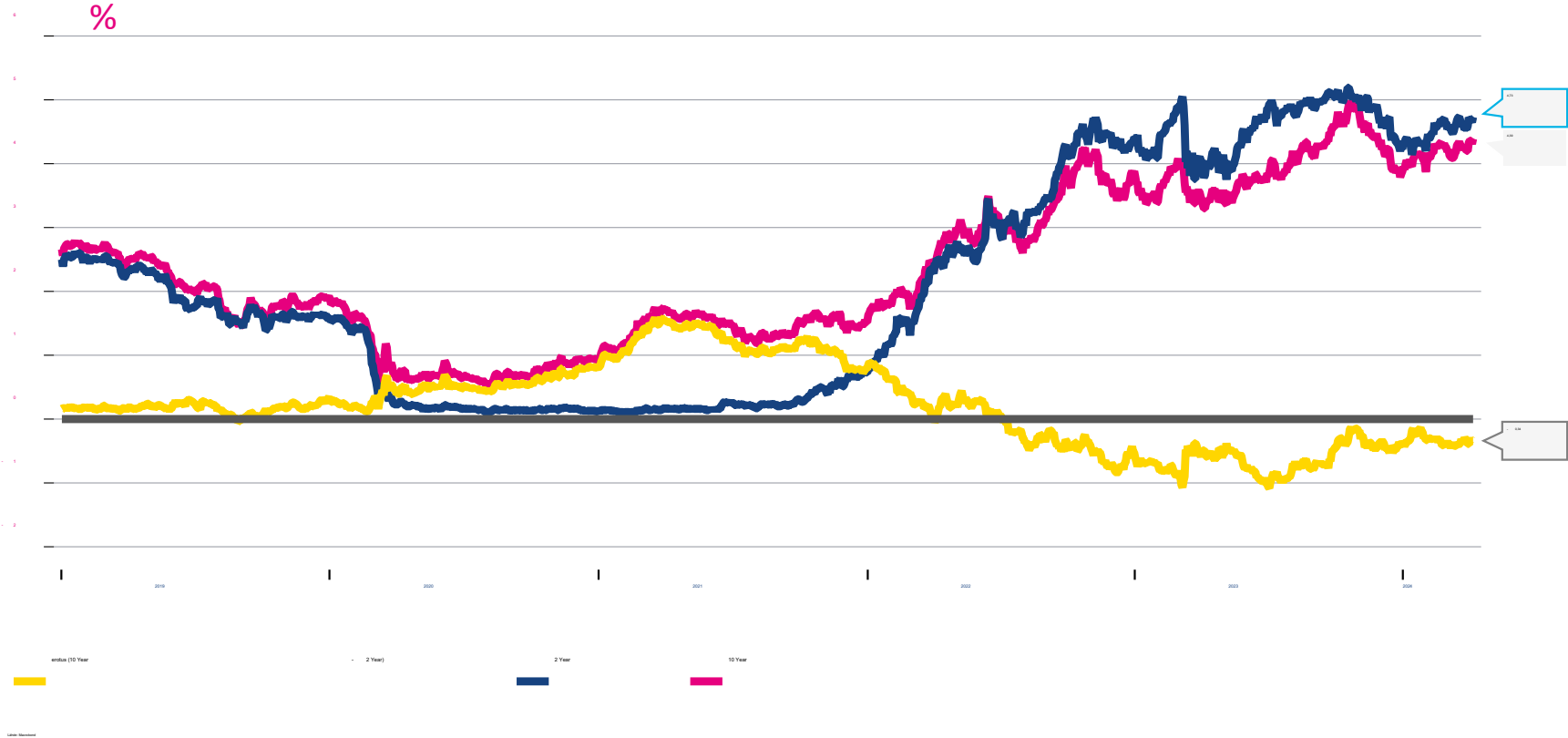
# Osakemarkkinoiden volatiliteetti



# Valtioiden 10v. jvk-lainojen korkoja

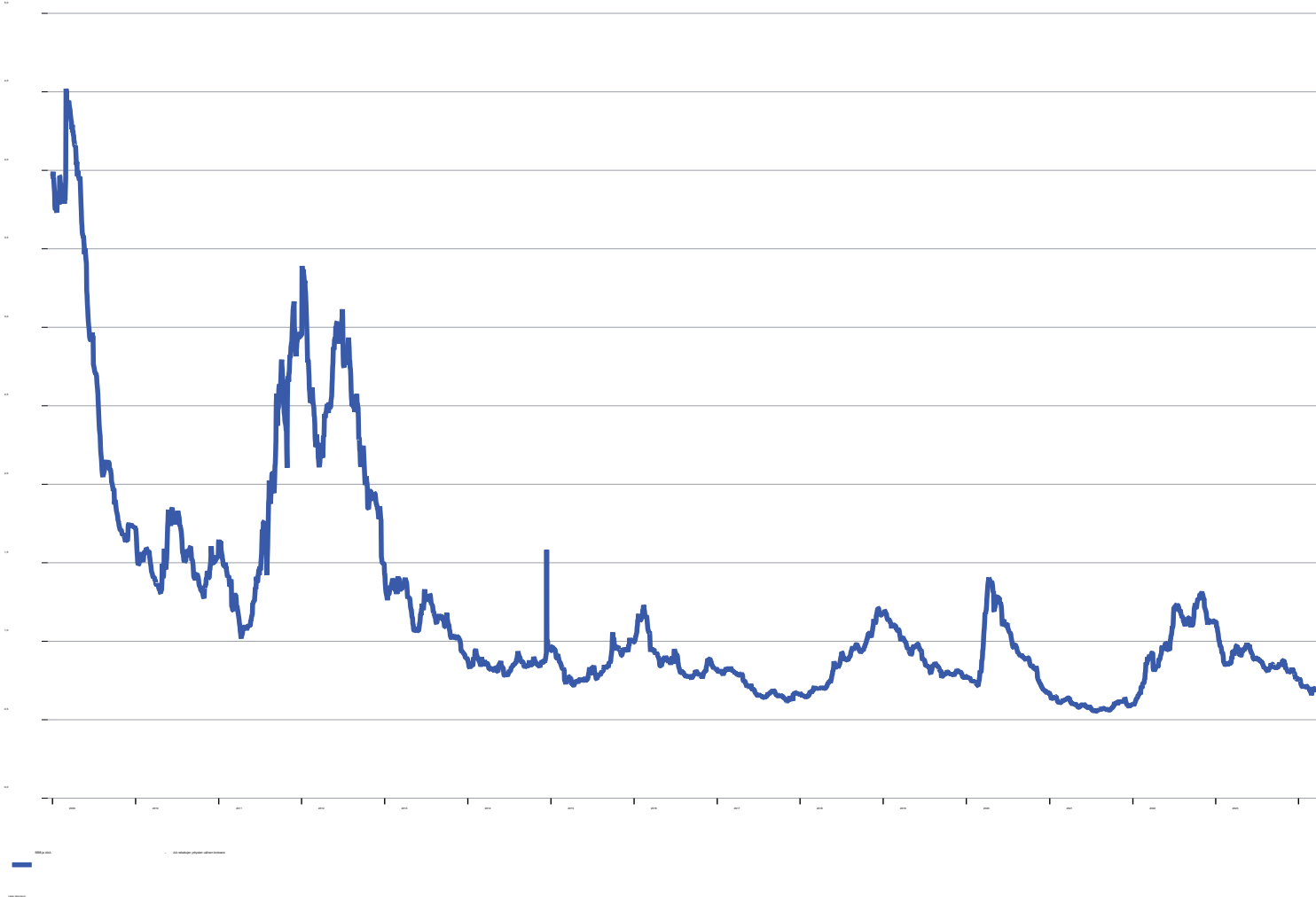


# USA – valtionlainojen 2v. ja 10v. korot



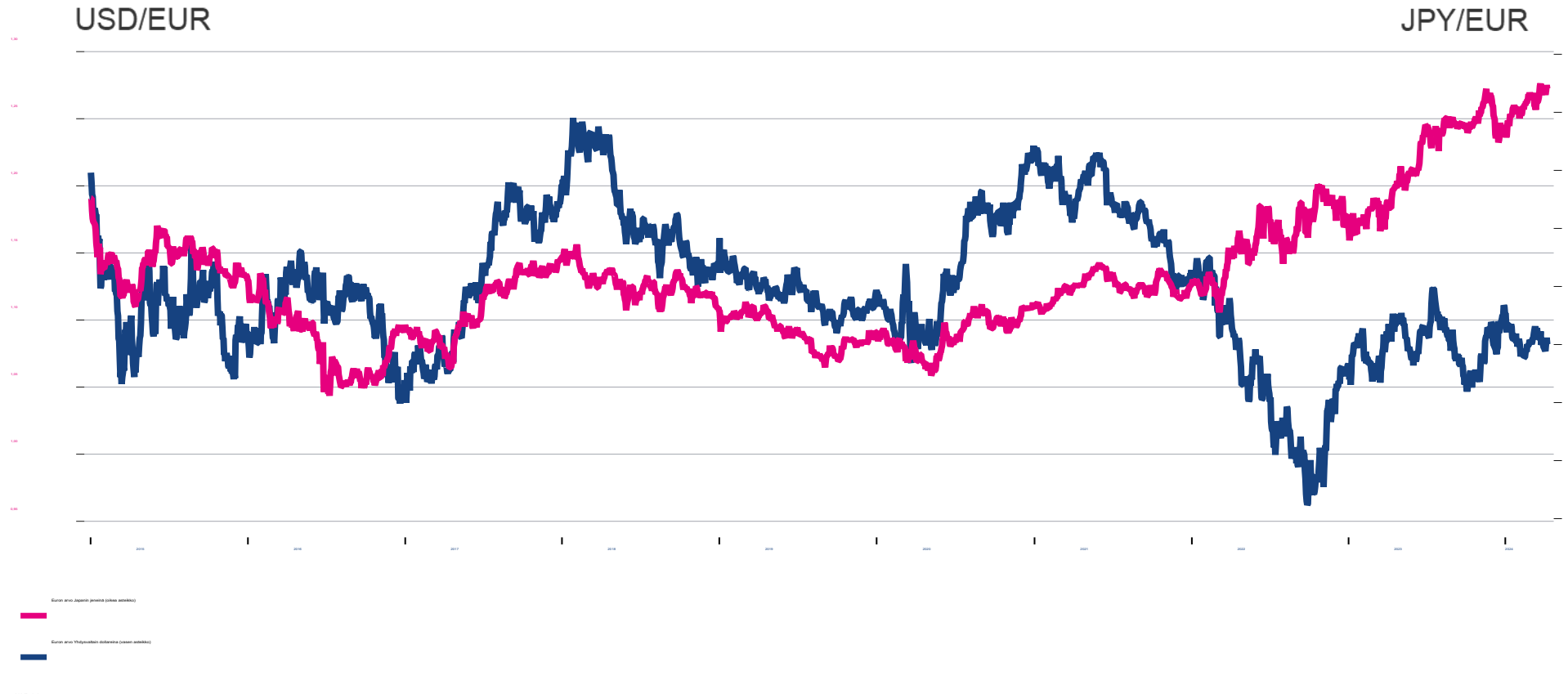
# Euroalueen yrityslainojen riskilisä

%





# Euron dollari- ja jenikurssi



# Finanssiala – uudistuvan alan ääni

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